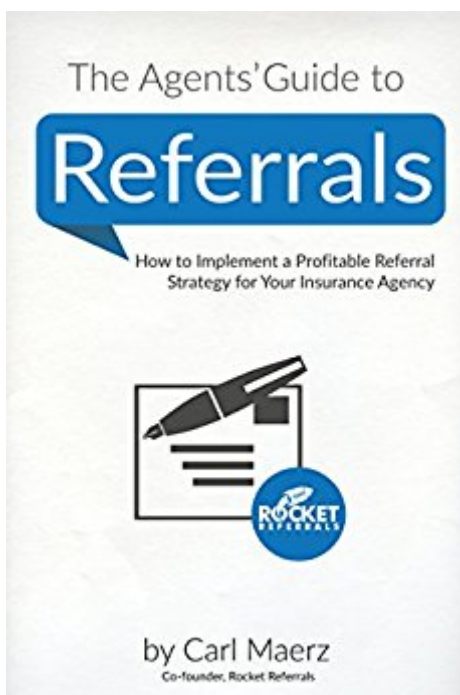


The book was found

The Agents' Guide To Referrals: How To Implement A Profitable Referral Strategy For Your Insurance Agency



Synopsis

Ask any successful insurance agent and theyâ™ll tell you that referrals are the touchstone of a thriving agency - but most do not understand what it takes to get their clients to pull the trigger.

--Written by industry referral expert and co-founder of the referral marketing software company, Rocket Referrals, this book provides actionable steps and examples agents can implement right away to increase client retention and referrals. Discover how to leverage technology to enable your happy customers and convert into an active salesforce.

Book Information

File Size: 1437 KB

Print Length: 38 pages

Simultaneous Device Usage: Unlimited

Publisher: Rocket Referrals (August 26, 2014)

Publication Date: August 26, 2014

Sold by:Â Digital Services LLC

Language: English

ASIN: B00N36NJQA

Text-to-Speech: Enabled

X-Ray: Not Enabled

Word Wise: Enabled

Lending: Not Enabled

Enhanced Typesetting: Enabled

Best Sellers Rank: #1,154,821 Paid in Kindle Store (See Top 100 Paid in Kindle Store) #19

inÂ Kindle Store > Kindle eBooks > Business & Money > Industries > Insurance > Property #31

inÂ Books > Business & Money > Insurance > Property #2122 inÂ Kindle Store > Kindle eBooks >

Business & Money > Marketing & Sales > Sales & Selling

Customer Reviews

There are those books that are 250 pages but should have been 40. This book is short and to the point. There is a lot of great information for agents here. There are also several surprising ideas for what does work. At first you might think this is just a promotion for a product but it is much more.

They have laid out what you need to do. Do it yours elf or pay them. It is your choice. Either way this system works.

The book appears light but covers the core concepts of referrals succinctly. The concepts are described in plain English and data or analysis is replaced by examples that can be put to use immediately. Though you'll want to read the book cover-cover, there are several places in the book that invite you to stop reading and take an action. Caveat: Mr. Maerz is a co-founder of a software company that produces solutions to automate many aspects of a successful referral system, but the book eschews all advertising for his or any other solution till the very last two pages.

Mr. Maerz has written a concise and practical guide to how to increase referrals. I'll be recommending this to all of the agents I work with.

This was a great guide with very usable suggestions and processes to generate referrals. The biggest problem with most guides like this is that they only hint at a solution to the issue that the guide is designed to help you with and are in fact a big commercial for another product that you must buy to get the solution. While this guide does reference a service it actually tells you how the processes work and what the solutions are so you can do them yourself while you are growing your business, and offers the service for when you grow big enough that doing it yourself is too time consuming and the cost of the service is a drop in the bucket compared to the results.

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Car insurance book: A Complete Guide to Car insurance (Auto insurance book, Understanding your car insurance)
How To Operate A Successful Insurance Agency: By The Dean Of Insurance
The Official Guide To Selling Final Expense Insurance: The Proven Final Expense Insurance Sales And Lead Generation System Used By Top Final Expense Agents Across The Country
The Breakthrough Insurance Agency: How to Multiply Your Income, Time and Fun
Differential Diagnosis for Physical Therapists: Screening for Referral, 5e (Differential Diagnosis In Physical Therapy)
Psychotherapist's Resource on Psychiatric Medications: Issues of Treatment and Referral (Psychopharmacology)
The Referral of a Lifetime: Never Make a Cold Call Again! Money. You Got This: Easy to Implement Money Strategies So You Can Take Control of Your Business Finances and Create Your Dream Life
5 Things You Can Do Right Now to Lower Your Auto Insurance Premium: Making Sense of Insurance (Making Sense of Insurance Blog Post Book 3)
No B.S. Guide to Maximum Referrals and Customer Retention: The

Ultimate No Holds Barred Plan to Securing New Customers and Maximum Profits Ecommerce Strategy: 2 Profitable Ways to Build Your Own Ecommerce Business from Scratch...No Inventory & Initial Capital Needed Life Insurance Made Easy: A Quick Guide - Whole Life Insurance Policy and Term Life Insurance Coverage Questions Answered The Strategy and Tactics of Pricing: A Guide to Profitable Decision Making Giftology: The Art and Science of Using Gifts to Cut Through the Noise, Increase Referrals, and Strengthen Retention Don't Keep Me A Secret: Proven Tactics to Get Referrals and Introductions 7L: The Seven Levels of Communication: Go From Relationships to Referrals A Lean Guide to Transforming Healthcare: How to Implement Lean Principles in Hospitals, Medical Offices, Clinics, and Other Healthcare Organizations

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